



香港特別行政區政府
Hong Kong SAR Government
2005年上半年經濟報告
Half-yearly Economic Report 2005

及
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2005年全年最新經濟預測
Latest economic forecasts for 2005

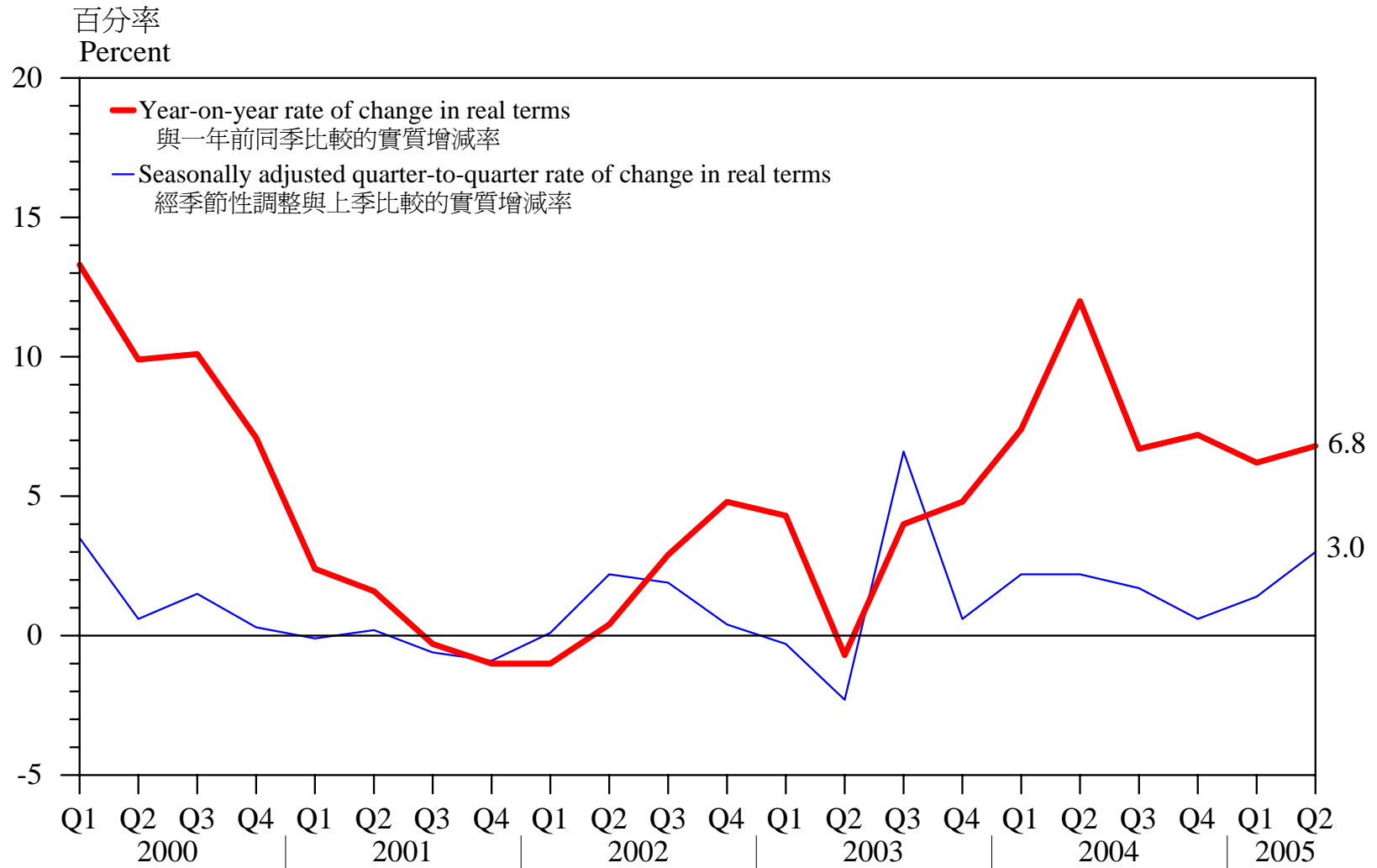
26 August 2005



2005年第二季本地生產總值
GDP for 2005 Q2

圖一：香港本地生產總值

Chart 1 : Hong Kong's Gross Domestic Product



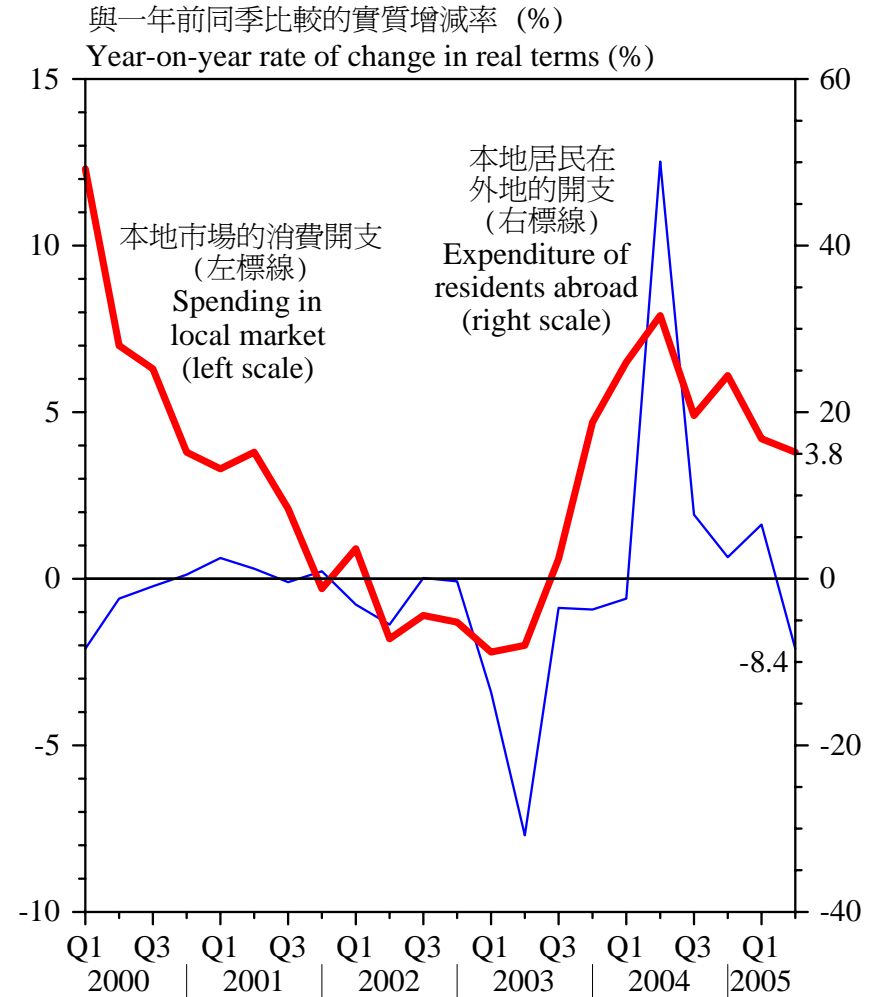
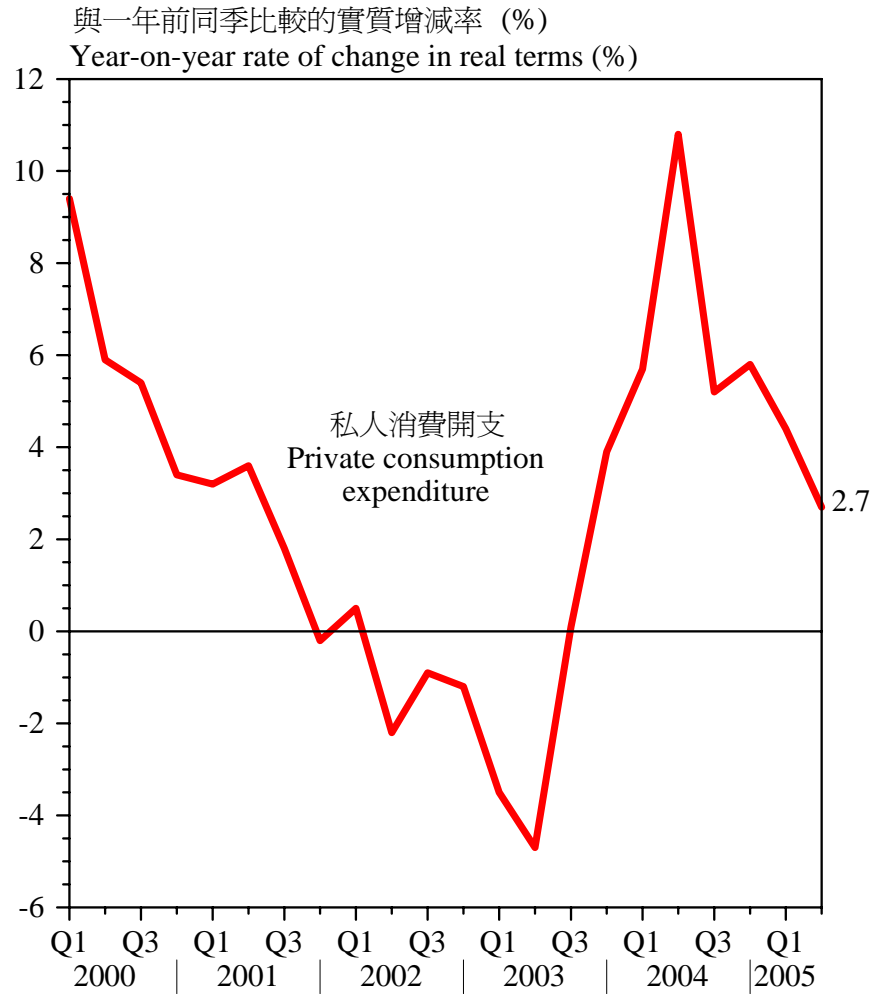
出口增長

Export growth

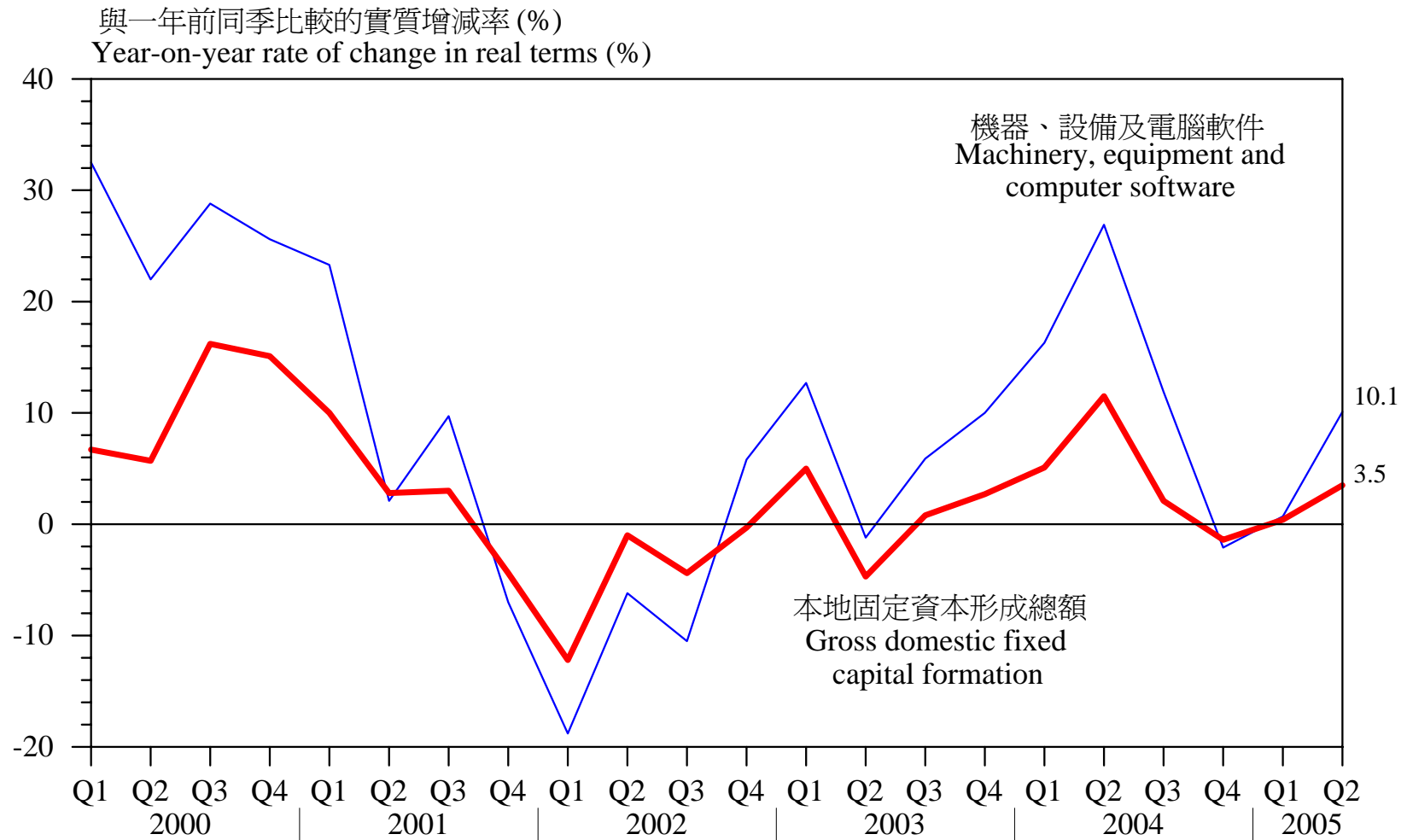
	<u>貨物</u> <u>Goods</u>	<u>服務</u> <u>Services</u>	<u>整體</u> <u>Total</u>
1981 – 1990	14.7%	8.2%	13.1%
1991 – 2000	9.8%	5.6%	9.1%
2000 – 2004	10.1%	10.5%	10.2%
2005			
Q1	8.9%	8.8%	8.9%
Q2	11.1%	7.8%	10.5%
H1	10.1%	8.3%	9.8%

圖二：香港消費開支

Chart 2 : Hong Kong's consumer spending

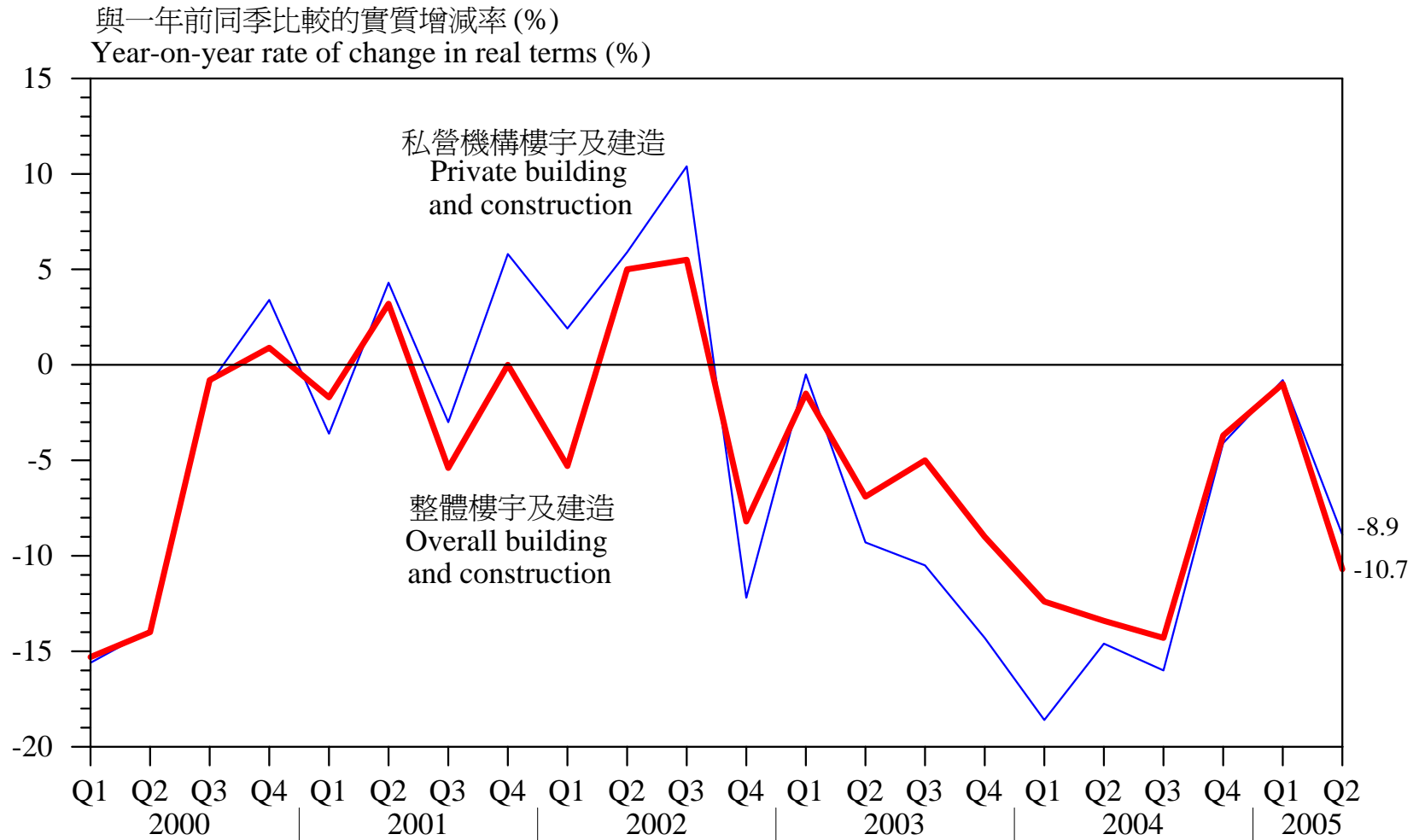


圖三：香港投資開支
Chart 3 : Hong Kong's investment expenditure



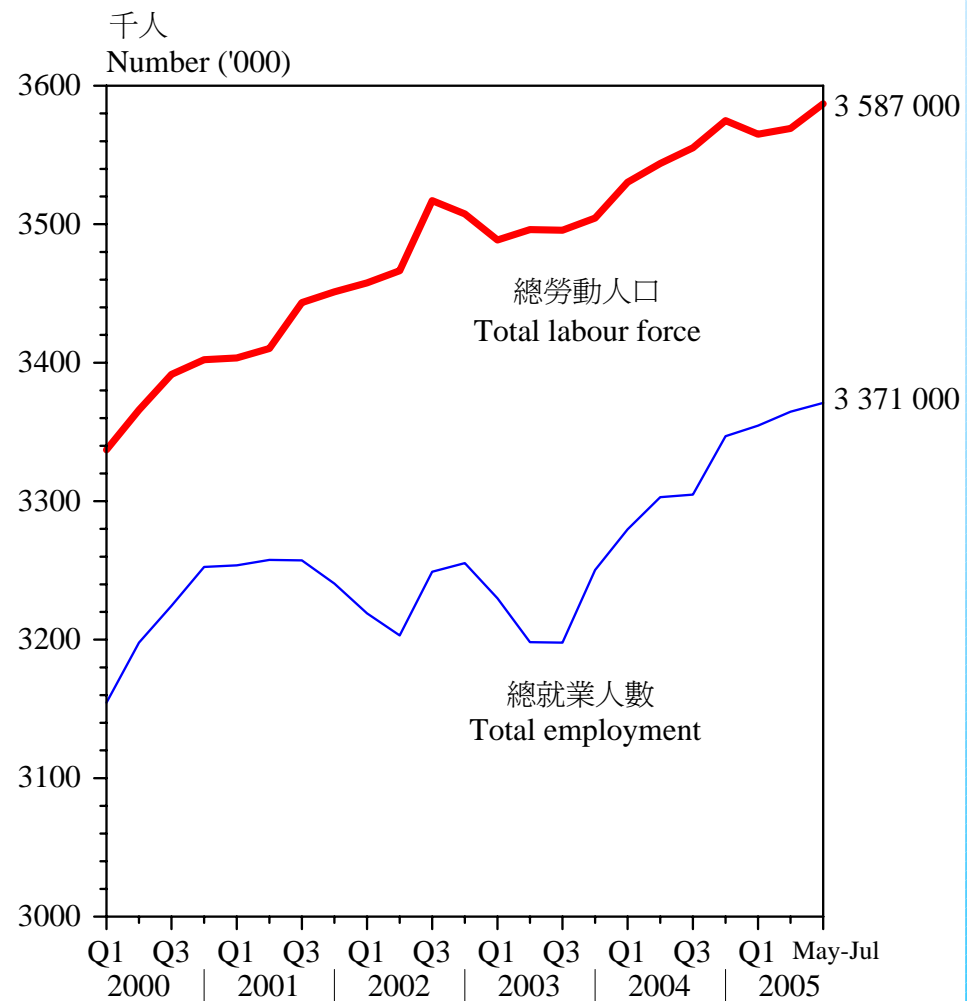
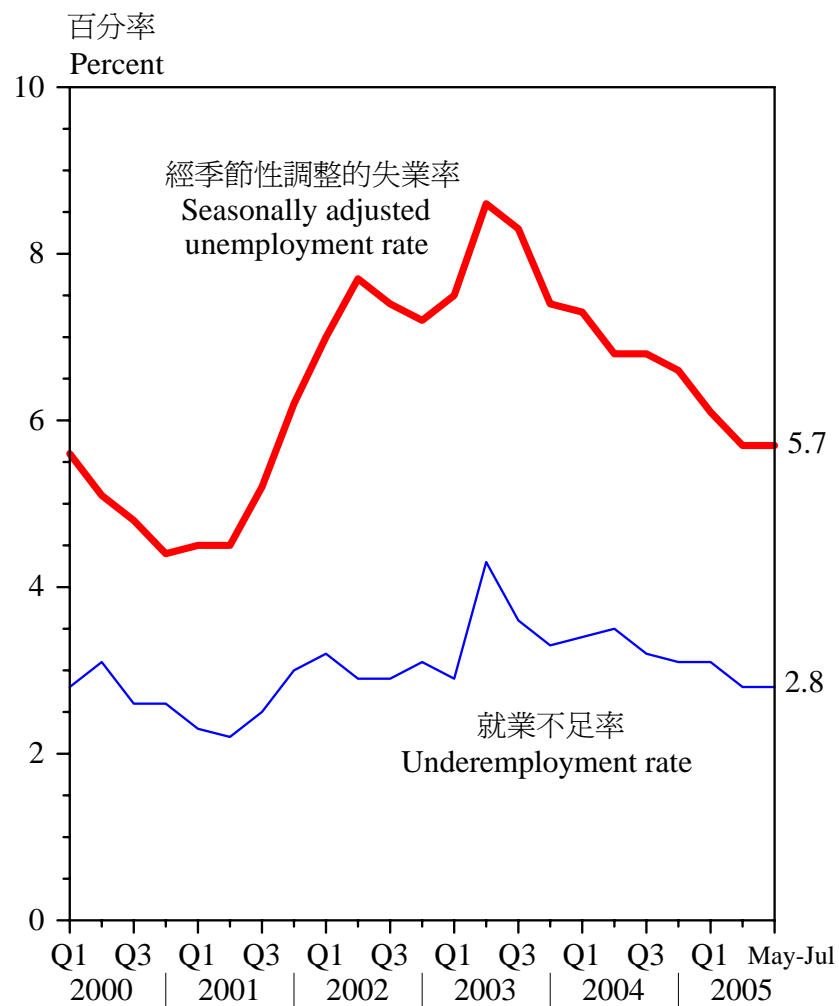
圖四：香港樓宇及建造開支

Chart 4 : Hong Kong's building and construction expenditure



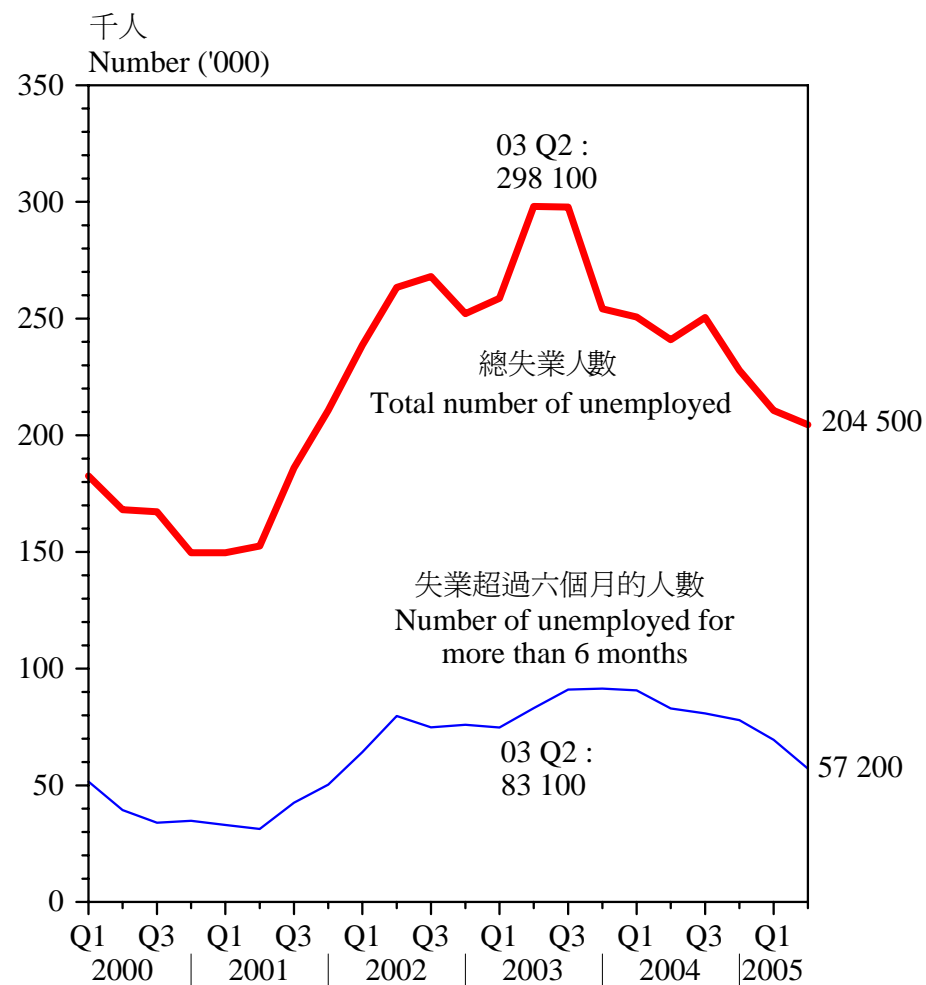
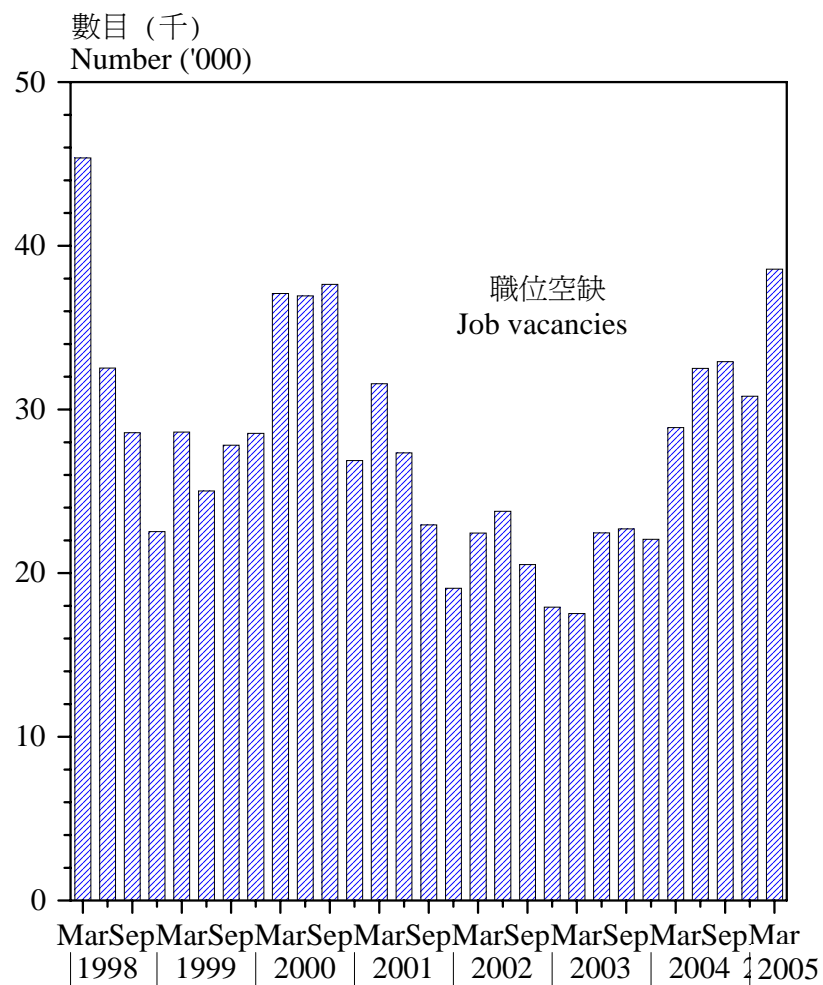
圖五：香港的勞工市場

Chart 5 : Hong Kong's labour market



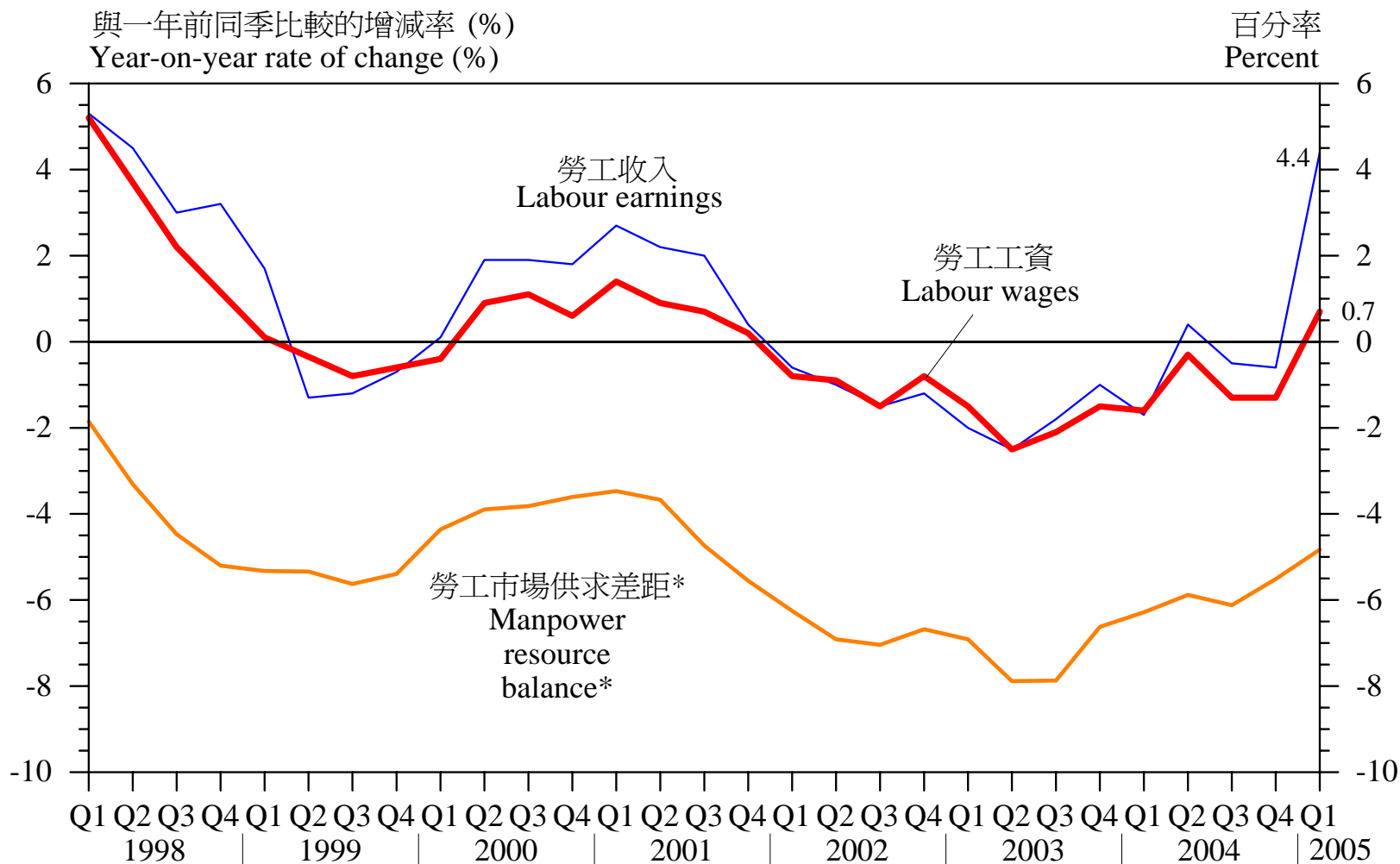
圖六：職位空缺及失業人數

Chart 6 : Job vacancies and number of unemployed persons



圖七：工資、收入及勞工市場供求差距

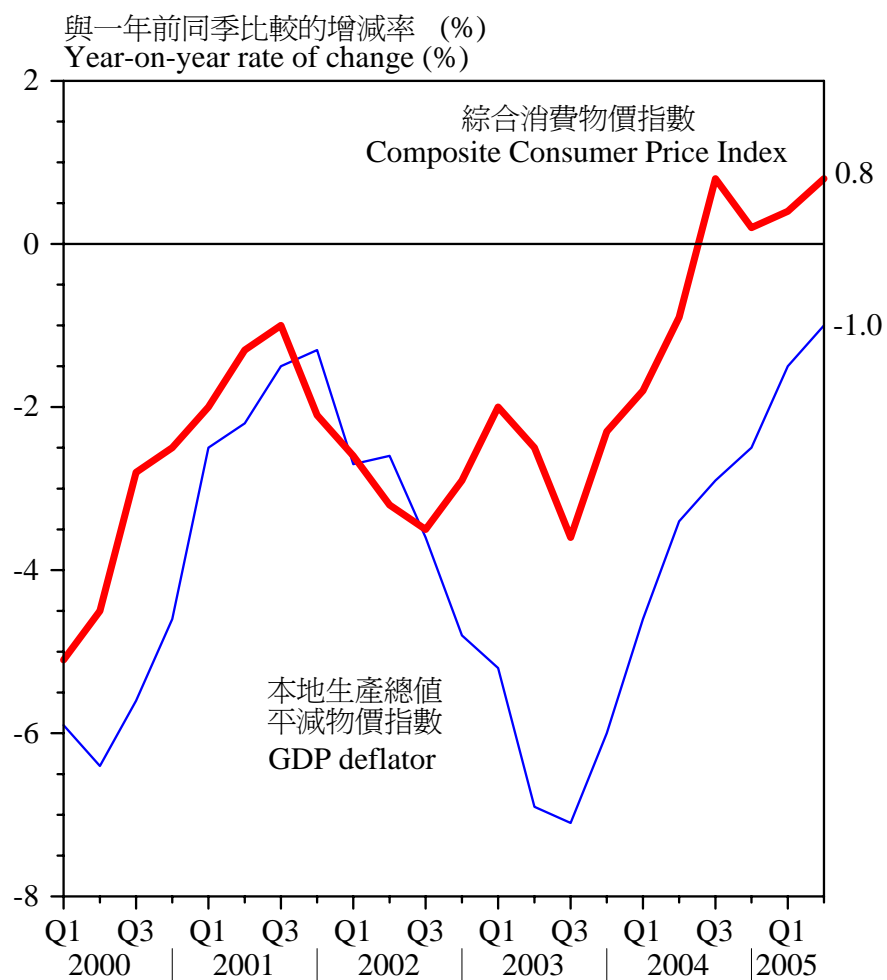
Chart 7 : Wages, earnings and manpower resource balance



(*) 勞工市場總需求與總供應的差距，佔總勞工供應的比率。

(*) Balance of total labour demand and labour supply, expressed as ratio of labour supply.

圖八：香港的物價走勢
Chart 8 : Hong Kong's price movements



CPI Inflation by component:

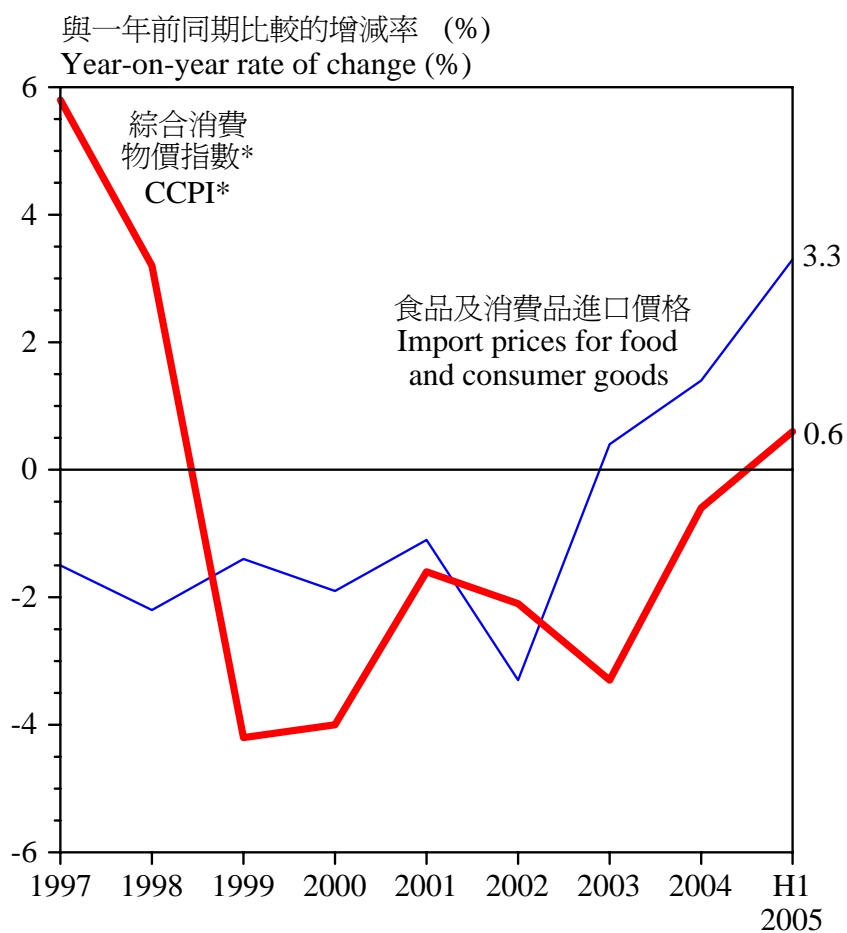
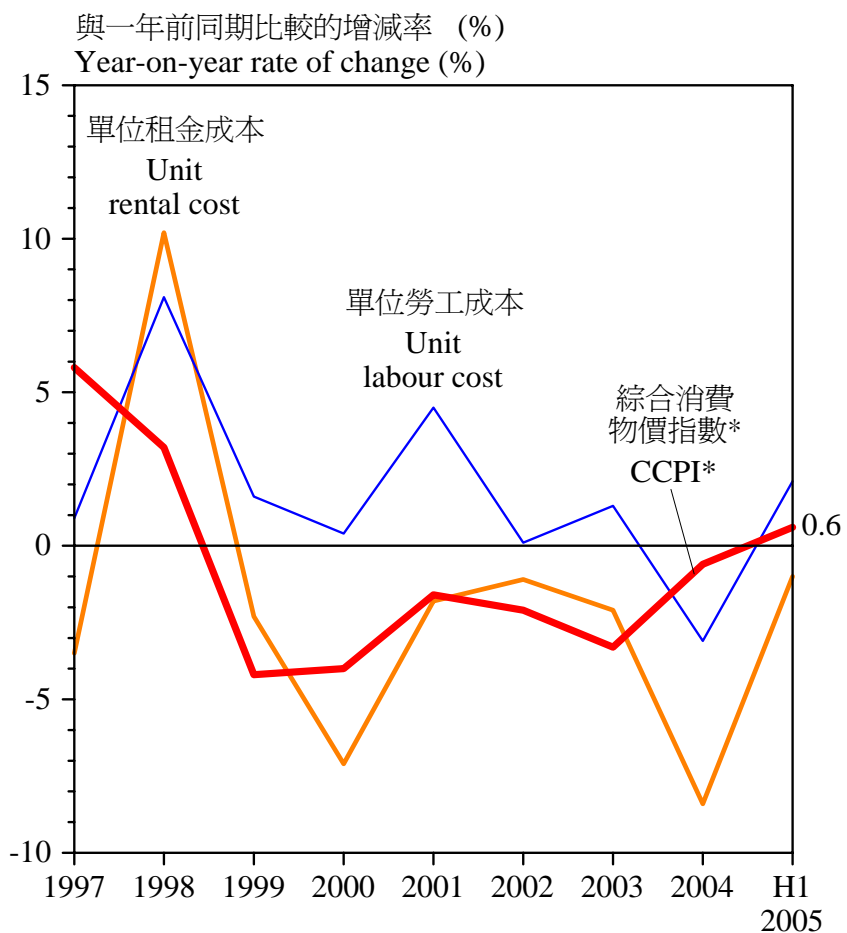
	<u>Q2</u>	<u>Jul</u>
Food	1.9	2.0
Housing	-0.9	0.5
Electricity, gas, water	5.1	2.9
Clothing	2.2	3.3
Durable goods	-1.9	-1.7
Transport	1.2	1.9
Other services	0.7	0.7
Overall	0.8	1.3

圖九：香港通脹壓力

Chart 9 : Hong Kong's price pressure

(a) 本地
(a) Local

(b) 外來
(b) External



(*) 撇除政府紓困措施的影響。

(*) Excluding effect of government's relief measures.

二零零五年最新預測 Latest forecasts for 2005

本地生產總值預測增長率：維持在4.5-5.5%

Forecast GDP growth : Unchanged at 4.5-5.5%

綜合消費物價指數的預測增減率：亦維持在1.5%

Forecast CCPI inflation : Also unchanged at 1.5%

多謝

Thank You